JRCPTB Joint Royal Colleges of Physicians Training Board

## Curriculum for Clinical Genetics Training

### **Implementation August 2021**

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Royal College of Physicians

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#### 1. Introduction

The speciality of Clinical Genetics is evolving at a rapid pace, driven in part by enormous advances in the technology available to make genetic or genomic diagnoses. This in turn has meant that testing has shifted from a focussed enquiry of single genes to genome wide analyses with subsequent data interrogation.

Clinical Genetics is the discipline that is concerned with the diagnosis and management of genetic and genomic disorders and birth defects and with counselling of family members regarding risk, surveillance or prevention. Physicians in this speciality work in multidisciplinary regional centres in close collaboration with genetic counsellors, laboratory and academic colleagues.

The purpose of the Clinical Genetics curriculum is to produce doctors with the generic professional and speciality specific capabilities needed to undertake a consultant role in a Regional Clinical Genetics Service. Clinical Genetics trainees will be entrusted to practice within a Regional Clinical Genetics Service operating both within inpatient and outpatient settings and also in a liaison capacity with genomic laboratory services, which may in some instances be local and in others may be regional or national. Training in Clinical Genetics will normally take place over an indicative period of 4 years and will include mandatory training in all core areas of practice. It will also include training in genomic variant interpretation and bioinformatics as applied to the clinical setting and will produce doctors able to apply for consultant roles in the discipline.

The curriculum for Clinical Genetics has been developed with input from trainees, consultants actively involved in delivering teaching and training across the UK, service representatives and lay persons. This has been in liaison with the JRCPTB, Clinical Genetics Specialist Advisory Committee, British Society for Genomic Medicine (BSGM) and The Joint Committee of Genomics in Medicine.

The Shape of Training (SoT) review was a catalyst for reform of postgraduate training of all doctors to ensure it is more patient focused, more general (especially in the early years) and has more flexibility of career structure. For physician training, the views and recommendations of SoT were similar to those of the Future Hospital Commission and the Francis report.

A further driver for change was the GMC review of the curricula and assessment standards and introduction of the GPC framework. From May 2017, all postgraduate curricula should be based on higher level learning outcomes and must incorporate the generic professional capabilities. A fundamental component of the GPCs is ensuring that the patient is at the centre of any consultation and decision making.

A training in Clinical Genetics is a training that includes (but is not limited to) the diagnosis and management of rare disease. Although rare diseases are, by definition, not present individually in many in the population, if taken as a group together rare diseases affect one person in seventeen [1]. With the enormous changes in genomic technologies in the last few years, the biological pathways underlying these disorders are slowly being elucidated and this will lead to more effective management strategies and more individualised patient care pathways. Whilst in general the burden of genetic disease is distributed throughout populations, there are some specific communities within the four countries to which this document applies, who have an increased burden of some specific disorders, or classes of disorder, and this curriculum addresses these needs. 'The Evolving Role Of The Clinical Geneticist' [2] addresses some of the changes that a clinical geneticist is facing, including the need for skills in genomic variant interpretation and bioinformatics and thus a need for increased utilisation of up to date web-based interfaces and IT applications.

As the speed of genomic sequencing increases and the cost reduces, many more patients will have testing relevant to their care and geneticists will need to interact with more specialities across the healthcare sector. Increasingly patients will have broad genomic analysis undertaken as part of their care and the clinical geneticist will assist other generalist and specialist doctors in assessing the clinical relevance of the many genomic variants that result from these new approaches. Whilst mainstreaming of some genomic testing will be possible, clinical geneticists will be crucial to ensuring the correct interpretation of the results of broad genomic testing. Trainees in the discipline will have extensive training in this key role, which will form an increasing part of the workload of a clinical geneticist.

As genomic sequencing and interpretation becomes more streamlined, its general applicability to some acute care will increase such that some key management decisions in acute settings will involve the clinical geneticist. In addition genomic susceptibilities in chronic disease will mean that clinical geneticists will play a role in community healthcare settings, providing individualised patient management advice. Whilst geneticists will mainly be involved in an advisory role in the provision of acute hospital care and general medical services, their ongoing role will support the principles set out in the Future Hospital Commission.

Clinical Geneticists will still retain a primary diagnostic role but are likely to be more integrated into the discipline where they have particular expertise. There will be increased involvement in MDT clinics and meetings for patient care, particularly for individuals with complex multisystem disorders.

#### 2. Purpose

#### 2.1 Purpose of the curriculum

Many of the concepts and ways of working will be new to the trainee whichever stem has begun his or her training, and many of the clinical genetics speciality capabilities may not be fully reached until the later stages of training. Completion of early training in many different disciplines (including IM stage 1 and paediatrics stage 1) will be the first stage of training and a critical progression point. Trainees will need to have gained a wide range of clinical skills to deal with the broad age range seen in genetics consultations and the diverse and rare presentations encountered. This variation could be from a family where adult onset cancers have been present, to a couple dealing with a severely disabled child, to a pregnant mother with abnormal scan findings. Trainees will also need to have gained the key patient facing skills required to hold a full consultation and be able to synthesise history and clinical findings to direct onward management in this broad variety of clinical situations. Therefore trainees will need to have gained key capabilities in clinical prioritisation, holistic patient care, continuity of care, outpatient care, management of long term conditions and experience of MDT working from their early training. Entry into clinical genetics specialist training will require full MRCP or MRCPCH, MRCS, MRCGP, primary FRCA, MRCPsych, part 1 MRCOG, part 1 FRCOphth. Progression through clinical genetics training will require gaining all 6 specialist capabilities which build upon those already achieved in foundation training and early broad based speciality training. Clinical genetics trainees will not be required to provide either medical or paediatric acute unselected care. It is anticipated that most trainees will be entrusted to manage general and cancer genomics consultations by the end of the second year of clinical genetics training.

#### Scope of practice

The capabilities to be achieved in this curriculum build on those achieved during early broad based speciality training, such as internal medicine stage 1. The scope of clinical genetics practice requires a high degree of diagnostic ability underpinned by excellence in the basic sciences pertinent to the discipline, and a willingness to be involved in translational research. Clinical genetics is changing very rapidly and trainees must be able to adapt to take into account new technologies that will alter clinical practice. Trainees will also need to have a wide variety of clinical skills that will allow them to work with patients and families from all age ranges and communicate effectively in a diversity of life-altering situations from a critical decision point within a pregnancy to a family struggling to understand a hereditary form of cancer. Doctors in clinical genetics have always worked very closely with genetic counsellors, who will continue to work with families when a diagnosis of a genetic disease has been made and cascade testing or further counselling of family members is required. The clinical geneticist also learns to work closely with laboratory colleagues to ensure an optimum interpretation of genetic and genomic variants in a given clinical situation. In addition, a clinical genetics trainee will learn effective interaction with research teams for optimal patient benefit and become involved in recruitment to studies and therapeutic trials. As genomics increasingly underpins many other areas of medical

practice, physicians involved in the discipline will have an important educational role both in clinical practice, but also in public education and public debate surrounding ethical issues arising from new developments.

The 6 CiPs for clinical genetics describe the scope of professional tasks to be entrusted to that doctor by the end of training. Each CiP has a set of descriptors associated with that activity or task. The descriptors are intended to help trainers and trainees recognise the minimum level of knowledge, skill and attitude that should be demonstrated for an entrustment decision to be made. By completion of clinical genetics training the doctor must have demonstrated that they are capable of unsupervised practice in all 6 speciality CIPs.

The clinical genetics CiPs describe the clinical tasks or activities which are essential to the practice of the specialty. They have been mapped to the GPC domains and subsections to reflect the professional generic capabilities required to undertake the clinical tasks. Satisfactory sign off requires demonstration that, for each of the CiPs, the doctor in training's performance meets or exceeds the minimum expected level for completion of training, as defined in the curriculum.

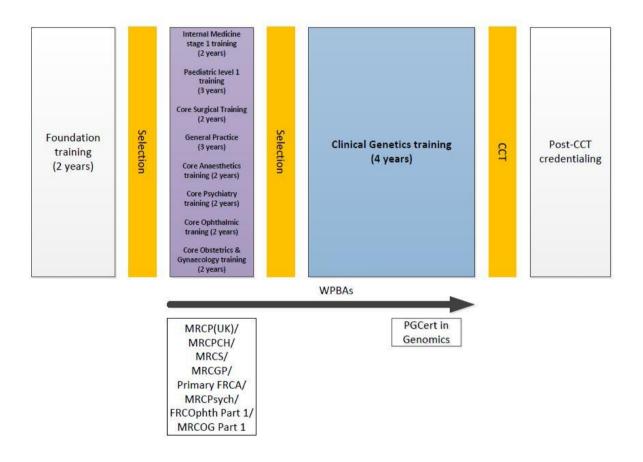
# Learning outcomes – capabilities in practice (CiPs) Generic CiPs 1. Able to successfully function within NHS organisational and management systems 2. Able to deal with ethical and legal issues related to clinical practice 3. Communicates effectively and is able to share decision making, while maintaining appropriate situational awareness, professional behaviour and professional judgement

- 4. Is focussed on patient safety and delivers effective quality improvement in patient care
- 5. Carrying out research and managing data appropriately
- 6. Acting as a clinical teacher and clinical supervisor

#### Specialty CiPs

- 1. Managing a comprehensive genetic medicine service for both inpatients and outpatients
- 2. Working within multidisciplinary teams and consultations related to the management and treatment of complex genetic disorders.
- 3. Managing predictive genetic testing and advising on cascade genetic testing in families.
- 4. Managing storage and testing of genetic material in the prenatal and post mortem settings.
- 5. Interrogating and interpreting genetic data and communicating effectively with laboratory colleagues.
- 6. Contributing to genetic research and clinical trials.

#### 2.2 Training pathway



#### 2.3 Duration of training

Training in Clinical Genetics will normally take place over an indicative period of 4 years and will include mandatory training in all core areas of practice. It will also include training in genomic variant interpretation and bioinformatics as applied to the clinical setting and will produce doctors able to apply for consultant roles in the discipline. The Shape of Training review has provided a further catalyst for change in all postgraduate medical education and will ensure that care is more patient focussed. The clinical geneticist will be key in many areas of medicine in helping to apply the increased patient specific knowledge that will result from broad based genomic testing. Another driver from The Shape of Training review is to provide greater flexibility of career structure for doctors and with an emphasis on generic capabilities across many disciplines in early medical training. With this in place, it will be possible to enter a clinical genetics training from a greater variety of early broad based speciality training including medical, paediatric, surgical, psychiatric, obstetrics and gynaecology, ophthalmology and general practice bases. Entry into clinical genetics specialist training will require IM Stage 1 plus MRCP(UK), level 1 Paediatic training plus MRCPCH, core surgical training plus MRCS, GP training plus MRCGP, core anaesthetics plus primary FRCA, core psychiatry plus MRCPsych, core ophthalmic training plus FRCOphth Part 1 and core Obstetrics and Gynaecology plus MRCOG Part 1.

Transfer from some other higher specialist training programmes to clinical genetics will be possible. Six months credit towards a Clinical Genetics training can be gained from specialist training in general internal medicine stage 2, specialist medicine, paediatrics or ophthalmology, provided appropriate capabilities have been reached. For instance a trainee who has undertaken 6 months or greater training in medical oncology would be eligible to compete for entry into a Clinical Genetics training, with an indicative training time of 3.5 years.

There will be options for those trainees who demonstrate exceptionally rapid development and acquisition of capabilities to complete training more rapidly than the current indicative time although it is recognised that clinical experience is a fundamental aspect of development as a good physician (guidance on completing training early will be available on the <u>JRCPTB website</u>). There may also be a small number of trainees who develop more slowly and will require an extension of training in line the Reference Guide for Postgraduate Specialty Training in the UK (The Gold Guide)<sup>1</sup>.

#### Less than full time training

Trainees are entitled to opt for less than full time training programmes. Less than full time trainees should undertake a pro rata share of the out-of-hours duties (including on-call and other out-of-hours commitments) required of their full-time colleagues in the same programme and at the equivalent stage.

Less than full time trainees should assume that their clinical training will be of a duration pro-rata with the time indicated/recommended, but this should be reviewed in accordance with the Gold Guide.

This purpose statement has been endorsed by the GMC's Curriculum Oversight Group and confirmed as meeting the needs of the health services of the countries of the UK.

#### 2.4 Generic Professional Capabilities and Good Medical Practice

The GMC has developed the Generic professional capabilities (GPC) framework<sup>2</sup> with the Academy of Medical Royal Colleges (AoMRC) to describe the fundamental, career-long, generic capabilities required of every doctor. The framework describes the requirement to

<sup>&</sup>lt;sup>1</sup> A Reference Guide for Postgraduate Specialty Training in the UK

<sup>&</sup>lt;sup>2</sup> Generic professional capabilities framework

develop and maintain key professional values and behaviours, knowledge, and skills, using a common language. GPCs also represent a system-wide, regulatory response to the most common contemporary concerns about patient safety and fitness to practise within the medical profession. The framework will be relevant at all stages of medical education, training and practice.



The nine domains of the GMC's Generic Professional Capabilities

Good medical practice (GMP)<sup>3</sup> is embedded at the heart of the GPC framework. In describing the principles, duties and responsibilities of doctors the GPC framework articulates GMP as a series of achievable educational outcomes to enable curriculum design and assessment.

The GPC framework describes nine domains with associated descriptor outlining the 'minimum common regulatory requirement' of performance and professional behaviour for those completing a CCT or its equivalent. These attributes are common, minimum and generic standards expected of all medical practitioners achieving a CCT or its equivalent.

The nine domains and subsections of the GPC framework are directly identifiable in the curriculum. They are mapped to each of the generic and specialty CiPs, which are in turn mapped to the assessment blueprints. This is to emphasise those core professional capabilities that are essential to safe clinical practice and that they must be demonstrated at every stage of training as part of the holistic development of responsible professionals.

<sup>&</sup>lt;sup>3</sup> Good Medical Practice

This approach will allow early detection of issues most likely to be associated with fitness to practise and to minimise the possibility that any deficit is identified during the final phases of training.

#### 3. Content of Learning

The clinical genetics curriculum provides a broad based training in all areas of relevant clinical practice, across a wide age range, and in the interpretation of genomic variants pertinent to medical care. In order to practice as a clinical geneticist, an individual must gain appropriate experience in the clinical areas that are core to the discipline. This must include training in bioinformatics, omics and variant interpretation as applied to the clinical setting and in addition the genomics of common and rare disease, the genomics of developmental disorders, cancer genetics, cardiac genetics, neurogenetics and prenatal genetics. As a practicing geneticist a physician would often be a key clinician involved in such clinical episodes. However there are many other areas of clinical practice where clinical geneticists have roles to play in care, but would be less likely to be the lead clinician involved in the episode. For these areas of practice some experience should be gained during clinical training, but a detailed knowledge of the genomics relevant to clinical care in these areas could be obtained post CCT (via credentialing) where relevant for individual practice.

Clinical geneticists have always been involved in management of lifetime risk and chronic disorders, and provided care through the full spectrum of ages. This curriculum will ensure that trainees for the future are fully trained in the long term management of genomic disorders, including documenting the natural history, managing its medical complications and advising at risk relatives.

The curriculum is spiral and topics and themes will be revisited to expand understanding and expertise. The level of entrustment for capabilities in practice (CiPs) will increase as an individual progresses from needing direct supervision to able to entrusted to act unsupervised.

#### 3.1 Capabilities in practice

CiPs describe the professional tasks or work within the scope of the specialty. CiPs are based on the concept of entrustable professional activities<sup>4</sup> which use the professional judgement of appropriately trained, expert assessors as a defensible way of forming global judgements of professional performance.

Each CiP has a set of descriptors associated with that activity or task. Descriptors are intended to help trainees and trainers recognise the knowledge, skills and attitudes which should be demonstrated. Doctors in training may use these capabilities to provide evidence of how their performance meets or exceeds the minimum expected level of performance for their year of training. The descriptors are not a comprehensive list and there are many more examples that would provide equally valid evidence of performance.

<sup>&</sup>lt;sup>4</sup> Nuts and bolts of entrustable professional activities

Many of the CiP descriptors refer to patient centred care and shared decision making. This is to emphasise the importance of patients being at the centre of decisions about their own treatment and care, by exploring care or treatment options and their risks and benefits and discussing choices available.

Additionally, the CiPs repeatedly refer to the need to demonstrate professional behaviour with regard to patients, carers, colleagues and others. Good doctors work in partnership with patients and respect their rights to privacy and dignity. They treat each patient as an individual. They do their best to make sure all patients receive good care and treatment that will support them to live as well as possible, whatever their illness or disability. Appropriate professional behaviour should reflect the principles of GMP and the GPC framework.

In order to complete training and be recommended to the GMC for the award of CCT and entry to the specialist register, the doctor must demonstrate that they are capable of unsupervised practice in all generic and specialty CiPs. Once a trainee has achieved level 4 sign off for a CiP it will not be necessary to repeat assessment of that CiP if capability is maintained (in line with standard professional conduct).

This section of the curriculum details the six generic CiPs and six of specialty CiPs for Clinical Genetics. The expected levels of performance, mapping to relevant GPCs and the evidence that may be used to make an entrustment decision are given for each CiP. The list of evidence for each CiP is not prescriptive and other types of evidence may be equally valid for that CiP.

#### 3.2 Generic capabilities in practice

The six generic CiPs cover the universal requirements of all specialties as described in GMP and the GPC framework. Assessment of the generic CiPs will be underpinned by the descriptors for the nine GPC domains and evidenced against the performance and behaviour expected at that stage of training. Satisfactory sign off will indicate that there are no concerns. It will not be necessary to assign a level of supervision for these non-clinical CiPs.

In order to ensure consistency and transferability, the generic CiPs have been grouped under the GMP-aligned categories used in the Foundation Programme curriculum plus an additional category for wider professional practice:

- Professional behaviour and trust
- Communication, team-working and leadership
- Safety and quality
- Wider professional practice

For each generic CiP there is a set of descriptors of the observable skills and behaviours which would demonstrate that a trainee has met the minimum level expected. The descriptors are not a comprehensive list and there may be more examples that would provide equally valid evidence of performance.

CbD	Case-based discussion	DOPS	Direct observation of procedural skills
GCP	Good Clinical Practice	Postgrad.	Eg. Membership of the Royal Colleges of
		College	Physicians Diploma
		exams	
Mini-CEX	Mini-clinical evaluation	MCR	Multiple consultant report
	exercise		
MSF	Multi source feedback	PS	Patient survey
QIPAT	Quality improvement project	то	Teaching observation
	assessment tool		

Generic capabilit	ies in practice (CiPs)
Category 1: Profe	essional behaviour and trust
1. Able to function	on successfully within NHS organisational and management systems
Descriptors	<ul> <li>Aware of and adheres to the GMC professional requirements</li> <li>Aware of public health issues including population health, social detriments of health and global health perspectives</li> <li>Demonstrates effective clinical leadership</li> </ul>

	<ul> <li>Demonstrates promotion of an open and transparent culture</li> </ul>		
	<ul> <li>Keeps practice up to date through learning and teaching</li> </ul>		
	<ul> <li>Demonstrates engagement in career planning</li> </ul>		
	<ul> <li>Demonstrates capabilities in dealing with complexity and uncertainty</li> </ul>		
	<ul> <li>Aware of the role of and processes for commissioning</li> </ul>		
	<ul> <li>Aware of the need to use resources wisely</li> </ul>		
GPCs	Domain 1: Professional values and behaviours		
	Domain 3: Professional knowledge		
	professional requirements		
	national legislative requirements		
	• the health service and healthcare systems in the four countries		
	Domain 9: Capabilities in research and scholarship		
Evidence to	MCR		
inform decision	MSF		
	Active role in governance structures		
	Management course		
	End of placement reports		
2. Able to deal with ethical and legal issues related to clinical practice			
Descriptors	<ul> <li>Aware of national legislation and legal responsibilities, including safeguarding vulnerable groups</li> </ul>		
	<ul> <li>Behaves in accordance with ethical and legal requirements</li> </ul>		
	<ul> <li>Demonstrates ability to offer apology or explanation when appropriate</li> </ul>		
	<ul> <li>Demonstrates ability to lead the clinical team in ensuring that medical legal</li> </ul>		
	factors are considered openly and consistently		

GPCs	Domain 2: Professional knowledge
GPCS	Domain 3: Professional knowledge
	professional requirements
	national legislative requirements
	<ul> <li>the health service and healthcare systems in the four countries</li> </ul>
	Domain 4: Capabilities in health promotion and illness prevention
	Domain 7: Capabilities in safeguarding vulnerable groups
	Domain 8: Capabilities in education and training
	Domain 9: Capabilities in research and scholarship
Evidence to	MCR
inform decision	MSF
	CbD
	DOPS
	Mini-CEX
	Postgraduate college exam
	ALS certificate
	End of life care and capacity assessment
	End of placement reports
Category 2: Com	munication, teamworking and leadership
	s effectively and is able to share decision making, while maintaining appropriate wareness, professional behaviour and professional judgement
Descriptors	<ul> <li>Communicates clearly with patients and carers in a variety of settings</li> </ul>
	Communicates effectively with clinical and other professional colleagues
	• Identifies and manages barriers to communication (eg cognitive impairment,
	speech and hearing problems, capacity issues)

	<ul> <li>Demonstrates effective consultation skills including effective verbal and nonverbal interpersonal skills</li> <li>Shares decision making by informing the patient, prioritising the patient's wishes, and respecting the patient's beliefs, concerns and expectations</li> <li>Shares decision making with children and young people</li> <li>Applies management and team working skills appropriately, including influencing, negotiating, re-assessing priorities and effectively managing complex, dynamic situations</li> </ul>
GPCs	<ul> <li>Domain 2: Professional skills</li> <li>practical skills</li> <li>communication and interpersonal skills</li> <li>dealing with complexity and uncertainty</li> <li>clinical skills</li> <li>Domain 5: Capabilities in leadership and teamworking</li> </ul>
Evidence to	MCR
inform decision	MSF
	PS
	Postgraduate college exam
	End of placement reports
	ES report
Category 3: Safet	y and quality

4. Is focussed on	patient safety and delivers effective quality improvement in patient care
Descriptors	<ul> <li>Makes patient safety a priority in clinical practice</li> <li>Raises and escalates concerns where there is an issue with patient safety or quality of care</li> <li>Demonstrates commitment to learning from patient safety investigations and complaints</li> <li>Shares good practice appropriately</li> <li>Contributes to and delivers quality improvement</li> <li>Understands basic Human Factors principles and practice at individual, team, organisational and system levels</li> <li>Understands the importance of non-technical skills and crisis resource management</li> <li>Recognises and works within limit of personal competence</li> <li>Avoids organising unnecessary investigations or prescribing poorly evidenced treatments</li> </ul>
GPCs	<ul> <li>Domain 1: Professional values and behaviours</li> <li>Domain 2: Professional skills</li> <li>practical skills</li> <li>communication and interpersonal skills</li> <li>dealing with complexity and uncertainty</li> <li>clinical skills</li> <li>Domain 3: Professional knowledge</li> <li>professional requirements</li> <li>national legislative requirements</li> </ul>

	the health service and healthcare systems in the four countries
	Domain 4: Capabilities in health promotion and illness prevention
	Domain 5: Capabilities in leadership and teamworking
	Domain 6: Capabilities in patient safety and quality improvement
	D patient safety
	quality improvement
Evidence to	MCR
inform decision	MSF
	QIPAT
	End of placement reports
Category 4: Wide	r professional practice
	esearch and managing data appropriately
Descriptors	Manages clinical information/data appropriately
	<ul> <li>Understands principles of research and academic writing</li> </ul>
	Demonstrates ability to carry out critical appraisal of the literature
	• Understands the role of evidence in clinical practice and demonstrates shared
	decision making with patients
	Demonstrates appropriate knowledge of research methods, including
	qualitative and quantitative approaches in scientific enquiry
	Demonstrates appropriate knowledge of research principles and concepts and
	the translation of research into practice
	Follows guidelines on ethical conduct in research and consent for research
	<ul> <li>Understands public health epidemiology and global health patterns</li> </ul>
	Recognises potential of applied informatics, genomics, stratified risk and
	personalised medicine and seeks advice for patient benefit when appropriate
GPCs	Domain 3: Professional knowledge
	professional requirements
	national legislative requirements
	the health service and healthcare systems in the four countries
	Domain 7: Capabilities in safeguarding vulnerable groups
	Domain 9: Capabilities in research and scholarship
Evidence to	MCR
inform decision	MSF
	Postgraduate college exam
	GCP certificate (if involved in clinical research)
	Evidence of literature search and critical appraisal of research
	Use of clinical guidelines
	Quality improvement and audit
	Evidence of research activity
	End of placement reports
6. Acting as a clin	nical teacher and clinical supervisor

Descriptors	<ul> <li>Delivers effective teaching and training to medical students, junior doctors and other health care professionals</li> </ul>
	<ul> <li>Delivers effective feedback with action plan</li> </ul>
	<ul> <li>Able to supervise less experienced trainees in their clinical assessment and management of patients</li> </ul>
	<ul> <li>Able to supervise less experienced trainees in carrying out appropriate practical procedures</li> </ul>
	□ Able to act a clinical supervisor to doctors in earlier stages of training
GPCs	Domain 1: Professional values and behaviours Domain
	8: Capabilities in education and training
Evidence to	MCR
inform decision	MSF
	ТО
	Relevant training course
	End of placement reports

#### 3.3 Specialty capabilities in practice

The specialty CiPs describe the clinical tasks or activities which are essential to the practice of Clinical Genetics. The CiPs have been mapped to the nine GPC domains to reflect the professional generic capabilities required to undertake the clinical tasks.

Satisfactory sign off will require educational supervisors to make entrustment decisions on the level of supervision required for each CiP and if this is satisfactory for the stage of training, the trainee can progress. More detail is provided in the programme of assessment section of the curriculum.

Clinical		MSc	Masters in Genomic Medicine
Genetics			
SCE			
CbD	Case-based discussion	DOPS	Direct observation of procedural skills
GCP	Good Clinical Practice	PG	Post graduate Certificate in Genomics
		Cert	
Mini-CEX	Mini-clinical evaluation exercise	MCR	Multiple consultant report
MSF	Multi source feedback	PS	Patient survey
QIPAT	Quality improvement project	то	Teaching observation
	assessment tool		

K	FV	

Specialty CiPs
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1. Managing a com	prehensive genetic medicine service for both inpatients and outpatients
Descriptors	<ul> <li>Conducts essential pre-clinic preparation</li> <li>Constructs an accurate genogram</li> <li>Assesses patient and family history</li> <li>Undertakes clinical examination relevant to clinical condition</li> <li>Discusses utility of genetic testing including limitations/uncertainties</li> <li>Takes appropriate consent for testing/storage of genetic material</li> <li>Manages confidentiality relating to genetic information/testing in family</li> <li>Diagnoses genetic disorders based on clinical findings and/or genomic results</li> <li>Discusses genetic test results and recommends/institutes appropriate clinical management for immediate and longitudinal care of family members.</li> <li>Documents accurately the outcome and implications of the genetic episode</li> </ul>
GPCs	Domain 1: Professional values and Behaviours Domain 2: Professional Skills Practical skills Communication and interpersonal skills Dealing with complexity and uncertainty Clinical Skills Domain 7: Capabilities in safeguarding vulnerable groups
Evidence to inform decision	Mini-CEX MSF CbD MCR PS End of placement reports ES reports Genomics PG Cert
_	nultidisciplinary teams and consultations related to the management and ex genetic disorders.
Descriptors	<ul> <li>Adapts the genetic consultation to participate effectively in the multidisciplinary clinic setting</li> <li>Recognises and effectively communicates the value of the genetic contribution to colleagues and patients</li> <li>Manages genetic investigations including the communication of patient test results</li> <li>Demonstrates appropriate knowledge of the specific speciality</li> </ul>

	with the MDT and makes relevant and focused contribution
	<ul> <li>Integrates genetic investigations , results and counselling into the patient pathway effectively</li> </ul>
GPCs	Domain 1: Professional values and behaviours
	Domain 2: Professional Skills
	Domain 5: Capabilities in leadership and team working
	Domain 8: Capabilities in education and training
Evidence to inform	MSF
decision	Mini-CEX
	CbD
	End of placement reports
	Speciality training courses
	Use of clinical guidelines
	Clinical Genetics SCE
	Genomics PG Cert
3. Managing predic	ctive genetic testing and advising on cascade genetic testing in families.
Capabilities Descriptors	Discriminate between diagnostic and predictive genetic testing
capabiliticsbescriptors	pathways
	<ul> <li>Evaluates and communicates the advantages and disadvantages of a predictive genetic test</li> </ul>
	Demonstrates understanding of lasting impact of predictive     genetic test results
	genetic test results
	Demonstrates ability to accurately calculate or otherwise assess     the view of a second disorder to a femily mean har.
	the risks of a genetic disorder to a family member
	Implements an appropriate management plan to allow
	testing/screening for family members
	Demonstrates effective working with speciality and genetic
	counselling colleagues to plan cascade testing or screening
GPCs	Domain 1: Professional values and behaviours
	Domain 2: Professional skills
	Dealing with complexity and uncertainty
	History taking, diagnosis, medical management and
	consent
	Domain 4: Capabilities in health promotion and illness prevention
	Domain 6: Capabilities in patient safety and quality improvement
Evidence to inform	Mini CEX
decision	CBD
	PS
	MCR
	Speciality training courses
	Counselling skills course
	End of placement report
	ES reports
4. Managing storage	e and testing of genetic material in the prenatal and post mortem settings.

Descriptors	<ul> <li>Demonstrates ability to apply genetic principles in the prenatal setting and for pre-implantation genetic diagnosis and non-invasive prenatal diagnosis when applicable</li> <li>Manages the appropriate handling of genetic data/material after death of patient with a genetic condition</li> <li>Demonstrates accurate understanding of the legal framework relating to storage and testing of genetic material including implications for families</li> </ul>
GPCs	Domain 1: Professional Values and behaviours Domain 2: Professional skills Domain 3: Professional Knowledge Domain 4: Capabilities in health promotion and illness prevention
Evidence to inform decision	CbD Speciality training courses MSF MCR End of placement reports ES reports
5. Interrogating and colleagues.	d interpreting genetic data and communicating effectively with laboratory
Descriptors	<ul> <li>Demonstrates understanding of genetic architecture and the cellular and molecular mechanisms that underpin inheritance in man</li> <li>Demonstrates understanding and application of the laboratory techniques that underpin current genetic testing</li> <li>Demonstrates ability to interrogate bioinformatics databases to aid in the interpretation of genomic variants</li> <li>Discusses the genetic testing strategy with clinical and scientific colleagues</li> <li>Demonstrates the ability to critically appraise cytogenetic and molecular reports and assess their relevance for patient care</li> </ul>
GPCs	Domain 1: Professional Values and behaviours Domain 2: Professional skills Communication and interpersonal skills Dealing with complexity and uncertainty Domain 3: Professional Knowledge Domain 5: Capabilities in leadership and team working Domain 6: Capabilities in patient safety and quality improvement Domain 9: Capabilities in research and scholarship
Evidence to inform decision	MSF CbD GCP Genomics PG Cert Genomics MSc Clinical Genetics SCE Speciality training courses

	Evidence of research activity						
6. Contributing to G	enetic Research						
Descriptors	<ul> <li>Recognises unsolved genetic questions at the limit of knowledge</li> <li>Contributes to and collaborates in research studies for patient benefit</li> <li>Demonstrates understanding of genome-based therapies</li> <li>Seeks opportunities to develop new strategies that will benefit patients in the future</li> </ul>						
GPC's	Domain 4: Capabilities in health promotion and illness prevention Domain 5: Capabilities in leadership and team working Domain 9: Capabilities in research and scholarship						
Evidence to inform decision	CbD GCP Genomics PG Cert Genomics MSc Clinical genetics SCE Evidence of research activity MD or PhD Peer reviewed publications						

#### 3.4 Presentations and conditions

The table below details the key presentations and conditions of Clinical Genetics. Each of these should be regarded as a clinical context in which trainees should be able to demonstrate CiPs and GPCs. In this spiral curriculum, trainees will expand and develop the knowledge, skills and attitudes around managing patients with these conditions and presentations. The patient should always be at the centre of knowledge, learning and care.

Trainees must demonstrate core bedside skills, including information gathering through history and physical examination and information sharing with patients, families and colleagues.

Treatment care and strategy covers how a doctor selects drug treatments or interventions for a patient. It includes discussions and decisions as to whether care is focused mainly on curative intent or whether the main focus is on symptomatic relief. It also covers broader aspects of care, including involvement of other professionals or services. Particular presentations, conditions and issues are listed either because they are common or serious (having high morbidity, mortality and/or serious implications for treatment or public health).

For each condition/presentation, trainees will need to be familiar with such aspects as aetiology, epidemiology, clinical features, investigation, management and prognosis. Our approach is to provide general guidance and not exhaustive detail, which would inevitably become out of date.

System/Specialty and subspecialty	Presentations	Conditions/Issues
General genetics	Developmental delay and intellectual disability Chromosomal disorders Deafness Childhood growth disorders Common autosomal recessive disorders	
Cancer genetics	Familial Breast Cancer Familial colorectal cancer Paediatric cancer predisposition syndromes	
Cardiac genetics	Connective tissue disorders Cardiomyopathies Long QT and Brugada Congenital heart disease	Marfan, Loeys Deitz, Ehlers Danlos
Neurogenetics	Infantile hypotonia Epileptic encephalopathy Structural brain anomalies Microcephaly and macrocephaly Neurodegenerative disorders Paediatric movement disorders Myopathies and muscular dystrophies Hereditary neuropathies and SMA's Ataxia, paediatric and adult Hereditary Spastic paraplegias Dementias including huntington disease	

Prenatal genetics and fertility	Abnormal antenatal scan findings Teratogens Invasive and non invasive antenatal testing Preimplantation genetic diagnosis Genetic aspects of infertility	
Dysmorphology	Dysmorphic syndromes Disorders with craniosynostosis Skeletal dysplasias Limb anomalies Developmental eye anomalies Cleft lip/palate	
Mitochondrial genetics		

#### 4. Learning and Teaching

#### 4.1 The training programme

The organisation and delivery of postgraduate training is the responsibility of the Health Education England (HEE), NHS Education for Scotland (NES), Health Education and Improvement Wales (HEIW) and the Northern Ireland Medical and Dental Training Agency (NIMDTA) – referred to from this point as 'deaneries'. A training programme director (TPD) will be responsible for coordinating the specialty training programme. In England, the local organisation and delivery of training is overseen by a school of medicine.

Progression through the programme will be determined by the Annual Review of Competency Progression (ARCP) process and the training requirements for each indicative year of training are summarised in the ARCP decision aid (available on the <u>JRCPTB website</u>).

The sequence of training should ensure appropriate progression in experience and responsibility. The training to be provided at each training site is defined to ensure that, during the programme, the curriculum requirements are met and also that unnecessary duplication and educationally unrewarding experiences are avoided.

The following provides a guide on how training programmes should be focussed in each training year in order for trainees to gain the experience and develop the capabilities to the level required.

Trainees will have an appropriate clinical supervisor and a named educational supervisor. The clinical supervisor and educational supervisor may be the same person.

#### **Mandatory training**

#### INSERT DETAILS OF ANY MANDATORY TRAINING REQUIRED – NB A RATIONALE FOR ANY MANDATED ELEMENTS WILL BE REQUIRED FOR THE GMC SUBMISSION(see IM stage 1/stage 2 curricula for reference)

#### 4.2 Teaching and learning methods

The curriculum will be delivered through a variety of learning experiences and will achieve the capabilities described in the syllabus through a variety of learning methods. There will be a balance of different modes of learning from formal teaching programmes to experiential learning 'on the job'. The proportion of time allocated to different learning methods may vary depending on the nature of the attachment within a rotation.

This section identifies the types of situations in which a trainee will learn.

**Work-based experiential learning** - The content of work-based experiential learning is decided by the local faculty for education but includes active participation in:

#### Medical clinics including specialty clinics

The educational objectives of attending clinics are:

- To understand the management of chronic diseases
- Be able to assess a patient in a defined time-frame
- To interpret and act on the referral letter to clinic
- To propose an investigation and management plan in a setting different from the acute medical situation
- Interpret Genomic results in clinical context
- To review and amend existing investigation plans
- To write an acceptable letter back to the referrer
- To communicate with the patient and where necessary relatives and other health care professionals.

These objectives can be achieved in a variety of settings including hospitals, day care facilities and the community. The clinic might be primarily run by a specialist nurse (or other qualified health care professionals) rather than a consultant physician. After initial induction, trainees will review patients in clinic settings, under direct supervision. The degree of responsibility taken by the trainee will increase as competency increases. Trainees should see a range of new and follow-up patients and present their findings to their clinical supervisor. Clinic letters written by the trainee should also be reviewed and feedback given.

The number of patients that a trainee should see in each clinic is not defined, neither is the time that should be spent in clinic, but as a guide this should be a minimum of two hours.

Clinic experience should be used as an opportunity to undertake supervised learning events and reflection.

#### **Reviewing patients with consultants**

It is important that trainees have an opportunity to present at least a proportion of the patients whom they have assessed to their consultant for senior review in order to obtain immediate feedback into their performance (that may be supplemented by an appropriate WBA such as a mini-CEX or CBD). This may be accomplished following a clinic undertaken with a consultant, or on a ward assessment with a consultant.

#### Ward Referrals

Every patient seen, on the ward or in outpatients, provides a learning opportunity, which will be enhanced by following the patient through the course of their illness. The experience of the evolution of patients' problems over time is a critical part both of the diagnostic process as well as management. Patients seen should provide the basis for critical reading and reflection on clinical problems.

Every time a trainee observes another doctor seeing a patient or their relatives there is an opportunity for learning. Ward reviews should be led by a more senior doctor and include feedback on clinical and decision-making skills.

#### Multi-disciplinary team working

There are many situations where clinical problems are discussed with clinicians in other disciplines. These provide excellent opportunities for observation of clinical reasoning.

Trainees have supervised responsibility for the assessment of patients. This includes longitudinal assessment of clinical conditions, note keeping, and setting appropriate diagnostic investigation underway with referral to and liaison with clinical colleagues as necessary. The degree of responsibility taken by the trainee will increase as competency increases. There should be appropriate levels of clinical supervision throughout training, with increasing clinical independence and responsibility.

#### Formal postgraduate teaching

The content of these sessions are determined by the local faculty of medical education and will be based on the curriculum. There are many opportunities throughout the year for formal teaching in the local postgraduate teaching sessions and at regional, national and international meetings.

Suggested activities include:

- a programme of formal regular teaching sessions to cohorts of trainees (eg a weekly training hour)
- case presentations, locally regionally and Nationally
- research, audit and quality improvement projects
- lectures and small group teaching
- Grand Rounds

- critical appraisal and evidence based medicine and journal clubs
- joint specialty meetings
- attendance at training programmes organised on a deanery or regional basis, which are designed to cover aspects of the training programme outlined in this curriculum.
- National training courses covering specific aspects of the curriculum

**Learning with peers** - There are many opportunities for trainees to learn with their peers. Local postgraduate teaching opportunities allow trainees of varied levels of experience to come together for small group sessions.

#### Independent self-directed learning

Trainees will use this time in a variety of ways depending upon their stage of learning. Suggested activities include:

- reading, including web-based material such as e-Learning for Healthcare (e-LfH)
- maintenance of personal portfolio (self-assessment, reflective learning, personal development plan)
- audit, quality improvement and research projects
- reading journals
- achieving personal learning goals beyond the essential, core curriculum
- Undertaking small research projects either clinical or laboratory based

#### Formal study courses

Time to be made available for formal courses is encouraged, subject to local conditions of service. Examples include management and leadership courses and communication courses, which are particularly relevant to patient safety and experience.

#### 4.3 Academic training

The four nations have different arrangements for academic training and doctors in training should consult the local deanery for further guidance.

Trainees may train in academic medicine as an academic clinical fellow (ACF), academic clinical lecturer (ACL) or equivalent. Academic trainees can be recruited at any point in the training programme.

Some trainees may opt to do research leading to a higher degree without being appointed to a formal academic programme. This new curriculum should not impact in any way on the facility to take time out of programme for research (OOPR) but as now, such time requires discussion between the trainee, the TPD and the Deanery as to what is appropriate together with guidance from the appropriate SAC that the proposed period and scope of study is sensible.

#### 5. Programme of Assessment

#### 5.1 Purpose of assessment

The purpose of the programme of assessment is to:

- assess trainees' actual performance in the workplace
- enhance learning by providing formative assessment, enabling trainees to receive immediate feedback, understand their own performance and identify areas for development
- drive learning and enhance the training process by making it clear what is required of trainees and motivating them to ensure they receive suitable training and experience
- demonstrate trainees have acquired the GPCs and meet the requirements of GMP
- ensure that trainees possess the essential underlying knowledge required for their specialty
- provide robust, summative evidence that trainees are meeting the curriculum standards during the training programme;
- inform the ARCP, identifying any requirements for targeted or additional training where necessary and facilitating decisions regarding progression through the training programme;
- identify trainees who should be advised to consider changes of career direction.

#### 5.2 Programme of Assessment

Our programme of assessment refers to the integrated framework of exams, assessments in the workplace and judgements made about a learner during their approved programme of training. The purpose of the programme of assessment is to robustly evidence, ensure and clearly communicate the expected levels of performance at critical progression points in, and to demonstrate satisfactory completion of training as required by the curriculum.

The programme of assessment is comprised of several different individual types of assessment. A range of assessments is needed to generate the necessary evidence required for global judgements to be made about satisfactory performance, progression in, and completion of, training. All assessments, including those conducted in the workplace, are linked to the relevant curricular learning outcomes (eg through the blueprinting of assessment system to the stated curricular outcomes).

The programme of assessment emphasises the importance and centrality of professional judgement in making sure learners have met the learning outcomes and expected levels of performance set out in the approved curricula. Assessors will make accountable, professional judgements. The programme of assessment includes how professional judgements are used and collated to support decisions on progression and satisfactory completion of training.

The assessments will be supported by structured feedback for trainees. Assessment tools will be both formative and summative and have been selected on the basis of their fitness for purpose.

Assessment will take place throughout the training programme to allow trainees continually to gather evidence of learning and to provide formative feedback. Those assessment tools which are not identified individually as summative will contribute to summative judgements about a trainee's progress as part of the programme of assessment. The number and range of these will ensure a reliable assessment of the training relevant to their stage of training and achieve coverage of the curriculum.

Reflection and feedback should be an integral component to all SLEs and WBPAs. In order for trainees to maximise benefit, reflection and feedback should take place as soon as possible after an event. Every clinical encounter can provide a unique opportunity for reflection and feedback and this process should occur frequently. Feedback should be of high quality and should include an action plan for future development for the trainee. Both trainees and trainers should recognise and respect cultural differences when giving and receiving feedback.

#### 5.3 Assessment of CiPs

Assessment of CiPs involves looking across a range of different skills and behaviours to make global decisions about a learner's suitability to take on particular responsibilities or tasks.

Clinical supervisors and others contributing to assessment will provide formative feedback to the trainee on their performance throughout the training year. This feedback will include a global rating in order to indicate to the trainee and their educational supervisor how they are progressing at that stage of training. To support this, workplace based assessments and multiple consultant reports will include global assessment anchor statements.

#### **Global assessment anchor statements**

- Below expectations for this year of training; may not meet the requirements for critical progression point
- Meeting expectations for this year of training; expected to progress to next stage of training
- > Above expectations for this year of training; expected to progress to next stage of training

Towards the end of the training year, trainees will make a self-assessment of their progression for each CiP and record this in the eportfolio with signposting to the evidence to support their rating.

The educational supervisor (ES) will review the evidence in the eportfolio including workplace based assessments, feedback received from clinical supervisors (via the Multiple Consultant Report) and the trainee's self-assessment and record their judgement on the trainee's performance in the ES report, with commentary.

For **generic CiPs**, the ES will indicate whether the trainee is meeting expectations or not using the global anchor statements above. Trainees will need to be meeting expectations for the stage of training as a minimum to be judged satisfactory to progress to the next training year.

For **specialty CiPs**, the ES will make an entrustment decision for each CiP and record the indicative level of supervision required with detailed comments to justify their entrustment decision. The ES will also indicate the most appropriate global anchor statement (see above) for overall performance.

Level	Descriptor
Level 1	Entrusted to observe only – no provision of clinical care
Level 2	<b>Entrusted to act with direct supervision</b> : The trainee may provide clinical care, but the supervising physician is physically within the hospital or other site of patient care and is immediately available if required to provide direct bedside supervision
Level 3	<b>Entrusted to act with indirect supervision</b> : The trainee may provide clinical care when the supervising physician is not physically present within the hospital or other site of patient care, but is available by means of telephone and/or electronic media to provide advice, and can attend at the bedside if required to provide direct supervision
Level 4	Entrusted to act unsupervised

#### Level descriptors for specialty CiPs

The ARCP will be informed by the ES report and the evidence presented in the eportfolio. The ARCP panel will make the final summative judgement on whether the trainee has achieved the generic outcomes and the appropriate level of supervision for each CiP. The ARCP panel will determine whether the trainee can progress to the next year/level of training in accordance with the Gold Guide. ARCPs will be held for each training year. The final ARCP will ensure trainees have achieved level 4 in all CiPs for the critical progression point at completion of training.

#### 5.4 Critical progression points

There will be key progression points on entry and on completion of specialty training. Trainees will be required to be entrusted at level 4 in all CiPs by the end of training in order to achieve an ARCP outcome 6 and be recommended for a CCT.

The educational supervisor report will make a recommendation to the ARCP panel as to whether the trainee has met the defined levels for the CiPs and acquired the procedural competence required for each year of training. The ARCP panel will make the final decision on whether the trainee can be signed off and progress to the next year/level of training [see section 5.6].

The outline grid below sets out the expected level of supervision and entrustment for the specialty CiPs and includes the critical progression points across the whole training programme.

#### Table 1: Outline grid of levels expected for Clinical Genetics specialty CiPs

#### Level descriptors

Level 1: Entrusted to observe only – no clinical care

- Level 2: Entrusted to act with direct supervision
- Level 3: Entrusted to act with indirect supervision
- Level 4: Entrusted to act unsupervised

	Selection		Specialty training				
Specialty CiP	CR ITI	ST3	ST4	ST5	ST6	CR ITI	
1. Managing a comprehensive genetic medicine service for both inpatients and outpatients	CA L PR	2		3	4	CA L PR	
2 Working within multidisciplinary teams and consultations related to the management and treatment of complex genetic disorders	OG RE SSI ON	1	2	3	4	OG RE SSI ON	
3. Managing predictive genetic testing and advising on cascade genetic testing in families.	PO IN T		2	3	4	PO IN T	
4. Managing storage and testing of genetic material in the prenatal and post mortem settings.					4		
5. Interrogating and interpreting genetic data and communicating effectively with laboratory colleagues.		1	3		4		
6. Contributing to genetic research and clinical trials.					4		

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Specialty curriculum template – group 2 specialties

#### 5.5 Evidence of progress

The following methods of assessment will provide evidence of progress in the integrated programme of assessment. The requirements for each training year/level are stipulated in the ARCP decision aid (www.jrcptb.org.uk).

#### Summative assessment

#### **Examinations and certificates**

• PgCert in Genomics

#### Formative assessment

#### Supervised Learning Events (SLEs)

- Case-Based Discussions (CbD)
- mini-Clinical Evaluation Exercise (mini-CEX)

#### **WPBA**

- Multi-Source Feedback (MSF)
- Patient Survey (PS)
- Quality Improvement Project Assessment Tool (QIPAT) replaces Audit Assessment
- Teaching Observation (TO)

#### **Supervisor reports**

- Multiple Consultant Report (MCR)
- Educational Supervisor Report (ESR)

These methods are described briefly below. More information and guidance for trainees and assessors are available in the eportfolio and on the JRCPTB website (<u>www.jrcptb.org.uk</u>).

Assessment should be recorded in the trainee's eportfolio. These methods include feedback opportunities as an integral part of the programme of assessment.

#### **Case-based Discussion (CbD)**

The CbD assesses the performance of a trainee in their management of a patient to provide an indication of competence in areas such as clinical reasoning, decision-making and application of medical knowledge in relation to patient care. It also serves as a method to document conversations about, and presentations of, cases by trainees. The CbD should focus on a written record (such as written case notes, out-patient letter, and discharge summary). A typical encounter might be when presenting newly referred patients in the out-patient department.

#### mini-Clinical Evaluation Exercise (mini-CEX)

This tool evaluates a clinical encounter with a patient to provide an indication of competence in skills essential for good clinical care such as history taking, examination and clinical reasoning. The trainee receives immediate feedback to aid learning. The mini-CEX can be used at any time and in any setting when there is a trainee and patient interaction and an assessor is available.

#### Multi-source feedback (MSF)

This tool is a method of assessing generic skills such as communication, leadership, team working, reliability etc, across the domains of Good Medical Practice. This provides systematic collection and feedback of performance data on a trainee, derived from a number of colleagues. 'Raters' are individuals with whom the trainee works, and includes doctors, administrative staff, and other allied professionals. Raters should be agreed with the educational supervisor at the start of the training year. The trainee will not see the individual responses by raters. Feedback is given to the trainee by the Educational Supervisor.

#### Patient Survey (PS)

The PS addresses issues, including the behaviour of the doctor and effectiveness of the consultation, which are important to patients. It is intended to assess the trainee's performance in areas such as interpersonal skills, communication skills and professionalism by concentrating solely on their performance during one consultation.

#### **Quality Improvement Project Assessment Tool (QIPAT)**

The QIPAT is designed to assess a trainee's competence in completing a quality improvement project. The QIPAT can be based on review of quality improvement project documentation or on a presentation of the quality improvement project at a meeting. If possible the trainee should be assessed on the same quality improvement project by more than one assessor.

#### **Teaching Observation (TO)**

The TO form is designed to provide structured, formative feedback to trainees on their competence at teaching. The TO can be based on any instance of formalised teaching by the trainee which has been observed by the assessor. The process should be trainee-led (identifying appropriate teaching sessions and assessors).

#### Multiple Consultant Report (MCR)

The MCR captures the views of consultant supervisors based on observation on a trainee's performance in practice. The MCR feedback and comments received give valuable insight into how well the trainee is performing, highlighting areas of excellence and areas of support required. MCR feedback will be available to the trainee and contribute to the educational supervisor's report.

#### Educational supervisors report (ESR)

The ES will periodically (at least annually) record a longitudinal, global report of a trainee's progress based on a range of assessment, potentially including observations in practice or reflection on behaviour by those who have appropriate expertise and experience. The ESR can incorporate commentary or reports from longitudinal observations, such as from supervisors or formative assessments demonstrating progress over time.

#### 5.6 Decisions on progress (ARCP)

The decisions made at critical progression points and upon completion of training should be clear and defensible. They must be fair and robust and make use of evidence from a range of assessments, potentially including exams and observations in practice or reflection on behaviour by those who have appropriate expertise or experience. They can also incorporate commentary or reports from longitudinal observations, such as from supervisors or formative assessments demonstrating progress over time.

Periodic (at least annual) review should be used to collate and systematically review evidence about a doctor's performance and progress in a holistic way and make decisions about their progression in training. The annual review of progression (ARCP) process supports the collation and integration of evidence to make decisions about the achievement of expected outcomes.

Assessment of CiPs involves looking across a range of different skills and behaviours to make global decisions about a learner's suitability to take on particular responsibilities or tasks, as do decisions about the satisfactory completion of presentations/conditions and procedural skills set out in this curriculum. The outline grid in section 5.4 sets out the level of supervision expected for each of the clinical and specialty CiPs. The requirements for each year of training are set out in the ARCP decision aid (www.jrcptb.org.uk).

The ARCP process is described in the Gold Guide. Deaneries are responsible for organising and conducting ARCPs. The evidence to be reviewed by ARCP panels should be collected in the trainee's eportfolio.

As a precursor to ARCPs, JRCPTB strongly recommend that trainees have an informal eportfolio review either with their educational supervisor or arranged by the local school of medicine. These provide opportunities for early detection of trainees who are failing to gather the required evidence for ARCP.

In order to guide trainees, supervisors and the ARCP panel, JRCPTB has produced an ARCP decision aid which sets out the requirements for a satisfactory ARCP outcome at the end of each training year and critical progression point. The ARCP decision aid is available on the JRCPTB website <u>www.jrcptb.org.uk</u>.

#### 5.7 Assessment blueprint

The table below show the possible methods of assessment for each CiP. It is not expected that every method will be used for each competency and additional evidence may be used to help make a judgement on capability.

KEY			
SCE	Clinical Genetics Speciality	CbD	Case-based discussion
	exam		
DOPS	Direct observation of	MiniCEX	Mini-clinical evaluation exercise
	procedural skills		
MCR	Multiple consultant report	MSF	Multi source feedback
PS	Patient survey	QIPAT	Quality improvement project assessment
			tool
то	Teaching observation		

#### Add blueprint to SCE or other examination if relevant

#### Blueprint for WPBAs mapped to CiPs

Learning outcomes	SC E	Cb D	DO PS	M CR	Mi ni CE x	MS F	PS	QI PA T	то
Generic CiPs									
Able to function successfully within NHS organisational and management systems				٧		٧			
Able to deal with ethical and legal issues		٧	٧	V	٧	٧			
Learning outcomes	SC E	Cb D	DO PS	M CR	Mi ni CE x	MS F	PS	QI PA T	то
related to clinical practice									
Communicates effectively and is able to share decision making, while maintaining appropriate situational awareness, professional behaviour and professional judgement				V		V	V		
Is focussed on patient safety and delivers effective quality improvement in patient care				٧		٧		٧	

		1				1		
Carrying out research and managing data appropriately			٧		٧			
Acting as a clinical teacher and clinical supervisor			٧		٧			٧
Specialty CiPs								
Managing a comprehensive genetic medicine service for both inpatients and outpatients		x	х	x	x	x	x	
Working within multidisciplinary teams and consultations related to the management and treatment of complex genetic disorders.	x	x	x	x	x	x		
Managing predictive genetic testing and advising on cascade genetic testing in families.		x	х	x	x	x		
Managing storage and testing of genetic material in the prenatal and post mortem settings.		x	х	x	x	x		
Interrogating and interpreting genetic data and communicating effectively with laboratory colleagues.	x	x	x		x			
Contributing to genetic research and clinical trials.	x	x	х					

#### 6. Supervision and feedback

This section of the curriculum describes how trainees will be supervised, and how they will receive feedback on performance. For further information please refer to the AoMRC guidance on Improving feedback and reflection to improve learning<sup>5</sup>.

Access to high quality, supportive and constructive feedback is essential for the professional development of the trainee. Trainee reflection is an important part of the feedback process

<sup>&</sup>lt;sup>5</sup> Improving feedback and reflection to improve learning. A practical guide for trainees and trainers

and exploration of that reflection with the trainer should ideally be a two way dialogue. Effective feedback is known to enhance learning and combining self-reflection to feedback promotes deeper learning.

Trainers should be supported to deliver valuable and high quality feedback. This can be by providing face to face training to trainers. Trainees would also benefit from such training as they frequently act as assessors to junior doctors, and all involved could also be shown how best to carry out and record reflection.

#### 6.1 Supervision

All elements of work in training posts must be supervised with the level of supervision varying depending on the experience of the trainee and the clinical exposure and case mix undertaken. Outpatient and referral supervision must routinely include the opportunity to discuss all cases with a supervisor if appropriate. As training progresses the trainee should have the opportunity for increasing autonomy, consistent with safe and effective care for the patient.

Organisations must make sure that each doctor in training has access to a named clinical supervisor and a named educational supervisor. Depending on local arrangements these roles may be combined into a single role of educational supervisor. However, it is preferred that a trainee has a single named educational supervisor for (at least) a full training year, in which case the clinical supervisor is likely to be a different consultant during some placements.

The role and responsibilities of supervisors have been defined by the GMC in their standards for medical education and training<sup>6</sup>.

#### **Educational supervisor**

The educational supervisor is responsible for the overall supervision and management of a doctor's educational progress during a placement or a series of placements. The educational supervisor regularly meets with the doctor in training to help plan their training, review progress and achieve agreed learning outcomes. The educational supervisor is responsible for the educational agreement, and for bringing together all relevant evidence to form a summative judgement about progression at the end of the placement or a series of placements.

#### **Clinical supervisor**

Consultants responsible for patients that a trainee looks after provide clinical supervision for that trainee and thereby contribute to their training; they may also contribute to assessment of their performance by completing a 'Multiple Consultant Report (MCR)' and other WPBAs. A trainee may also be allocated (for instance, if they are not working with their educational supervisor in a particular placement) a named clinical supervisor, who is

<sup>&</sup>lt;sup>6</sup> Promoting excellence: standards for medical education and training

responsible for reviewing the trainee's training and progress during a particular placement. It is expected that a named clinical supervisor will provide a MCR for the trainee to inform the Educational Supervisor's report.

The educational and (if relevant) clinical supervisors, when meeting with the trainee, should discuss issues of clinical governance, risk management and any report of any untoward clinical incidents involving the trainee. If the service lead (clinical director) has any concerns about the performance of the trainee, or there are issues of doctor or patient safety, these would be discussed with the clinical and educational supervisors (as well as the trainee). These processes, which are integral to trainee development, must not detract from the statutory duty of the trust to deliver effective clinical governance through its management systems.

Educational and clinical supervisors need to be formally recognised by the GMC to carry out their roles<sup>7</sup>. It is essential that training in assessment is provided for trainers and trainees in order to ensure that there is complete understanding of the assessment system, assessment methods, their purposes and use. Training will ensure a shared understanding and a consistency in the use of the WPBAs and the application of standards.

Opportunities for feedback to trainees about their performance will arise through the use of the workplace-based assessments, regular appraisal meetings with supervisors, other meetings and discussions with supervisors and colleagues, and feedback from ARCP.

#### Trainees

Trainees should make the safety of patients their first priority and they should not be practising in clinical scenarios which are beyond their experiences and competencies without supervision. Trainees should actively devise individual learning goals in discussion with their trainers and should subsequently identify the appropriate opportunities to achieve said learning goals. Trainees would need to plan their WPBAs accordingly to enable their WPBAs to collectively provide a picture of their development during a training period. Trainees should actively seek guidance from their trainers in order to identify the appropriate learning opportunities and plan the appropriate frequencies and types of WPBAs according to their individual learning needs. It is the responsibility of trainees to seek feedback following learning opportunities and WPBAs. Trainees should self-reflect and self-evaluate regularly with the aid of feedback. Furthermore, trainees should formulate action plans with further learning goals in discussion with their trainers.

#### 6.2 Appraisal

A formal process of appraisals and reviews underpins training. This process ensures adequate supervision during training, provides continuity between posts and different supervisors and is one of the main ways of providing feedback to trainees. All appraisals should be recorded in the eportfolio

<sup>&</sup>lt;sup>7</sup> Recognition and approval of trainers

#### **Induction Appraisal**

The trainee and educational supervisor should have an appraisal meeting at the beginning of each post to review the trainee's progress so far, agree learning objectives for the post ahead and identify the learning opportunities presented by the post. Reviewing progress through the curriculum will help trainees to compile an effective Personal Development Plan (PDP) of objectives for the upcoming post. This PDP should be agreed during the Induction Appraisal. The trainee and supervisor should also both sign the educational agreement in the e-portfolio at this time, recording their commitment to the training process.

#### **Mid-point Review**

This meeting between trainee and educational supervisor is not mandatory (particularly when an attachment is shorter than 6 months) but is encouraged particularly if either the trainee or educational or clinical supervisor has training concerns or the trainee has been set specific targeted training objectives at their ARCP). At this meeting trainees should review their PDP with their supervisor using evidence from the e-portfolio. Workplacebased assessments and progress through the curriculum can be reviewed to ensure trainees are progressing satisfactorily, and attendance at educational events should also be reviewed. The PDP can be amended at this review.

#### **End of Attachment Appraisal**

Trainees should review the PDP and curriculum progress with their educational supervisor using evidence from the e-portfolio. Specific concerns may be highlighted from this appraisal. The end of attachment appraisal form should record the areas where further work is required to overcome any shortcomings. Further evidence of competence in certain areas may be needed, such as planned workplace-based assessments, and this should be recorded. If there are significant concerns following the end of attachment appraisal then the programme director should be informed. Supervisors should also identify areas where a trainee has performed about the level expected and highlight successes.

#### 7. Quality Management

The organisation of training programs is the responsibility of the deaneries. The deaneries will oversee programmes for postgraduate medical training in their regions. The Schools of Medicine in England, Wales and Northern Ireland and the Medical Specialty Training Board in Scotland will undertake the following roles:

- oversee recruitment and induction of trainees into the specialty
- allocate trainees into particular rotations appropriate to their training needs
- oversee the quality of training posts provided locally
- ensure adequate provision of appropriate educational events 

  ensure curricula implementation across training programmes
- oversee the workplace-based assessment process within programmes
- coordinate the ARCP process for trainees
- provide adequate and appropriate career advice

provide systems to identify and assist doctors with training difficulties 
provide flexible training.

Educational programmes to train educational supervisors and assessors in workplace based assessment may be delivered by deaneries or by the colleges or both.

Development, implementation, monitoring and review of the curriculum are the responsibility of the JRCPTB and the SAC. The committee will be formally constituted with representatives from each health region in England, from the devolved nations and with trainee and lay representation. It will be the responsibility of the JRCPTB to ensure that curriculum developments are communicated to heads of school, regional specialty training committees and TPDs.

The JRCPTB has a role in quality management by monitoring and driving improvement in the standard of all medical specialties on behalf of the three Royal Colleges of Physicians in Edinburgh, Glasgow and London. The SACs are actively involved in assisting and supporting deaneries to manage and improve the quality of education within each of their approved training locations. They are tasked with activities central to assuring the quality of medical education such as writing the curriculum and assessment systems, reviewing applications for new posts and programmes, provision of external advisors to deaneries and recommending trainees eligible for CCT or Certificate of Eligibility for Specialist Registration (CESR).

JRCPTB uses data from six quality datasets across its specialties and subspecialties to provide meaningful quality management. The datasets include the GMC national Training Survey (NTS) data, ARCP outcomes, examination outcomes, new consultant survey, penultimate year assessments (PYA)/external advisor reports and the monitoring visit reports.

Quality criteria have been developed to drive up the quality of training environments and ultimately improve patient safety and experience. These are monitored and reviewed by JRCPTB to improve the provision of training and ensure enhanced educational experiences.

#### 8. Intended use of curriculum by trainers and trainees

This curriculum and ARCP decision aid are available from the Joint Royal Colleges of Physicians Training Board (JRCPTB) via the website <u>www.jrcptb.org.uk</u>.

Clinical and educational supervisors should use the curriculum and decision aid as the basis of their discussion with trainees, particularly during the appraisal process. Both trainers and trainees are expected to have a good knowledge of the curriculum and should use it as a guide for their training programme. Each trainee will engage with the curriculum by maintaining an eportfolio. The trainee will use the curriculum to develop learning objectives and reflect on learning experiences.

#### Recording progress in the eportfolio

On enrolling with JRCPTB trainees will be given access to the eportfolio. The eportfolio allows evidence to be built up to inform decisions on a trainee's progress and provides tools to support trainees' education and development.

The trainee's main responsibilities are to ensure the eportfolio is kept up to date, arrange assessments and ensure they are recorded, prepare drafts of appraisal forms, maintain their personal development plan, record their reflections on learning and record their progress through the curriculum.

The supervisor's main responsibilities are to use eportfolio evidence such as outcomes of assessments, reflections and personal development plans to inform appraisal meetings. They are also expected to update the trainee's record of progress through the curriculum, write end-of-attachment appraisals and supervisor's reports.

Deaneries, training programme directors, college tutors and ARCP panels may use the eportfolio to monitor the progress of trainees for whom they are responsible.

JRCPTB will use summarised, anonymous eportfolio data to support its work in quality assurance.

All appraisal meetings, personal development plans and workplace based assessments (including MSF) should be recorded in the eportfolio. Trainees are encouraged to reflect on their learning experiences and to record these in the eportfolio. Reflections can be kept private or shared with supervisors.

Reflections, assessments and other eportfolio content should be used to provide evidence towards acquisition of curriculum capabilities. Trainees should add their own selfassessment ratings to record their view of their progress. The aims of the self-assessment are:

- to provide the means for reflection and evaluation of current practice
- to inform discussions with supervisors to help both gain insight and assists in developing personal development plans.
- to identify shortcomings between experience, competency and areas defined in the curriculum so as to guide future clinical exposure and learning.

Supervisors can sign-off and comment on curriculum capabilities to build up a picture of progression and to inform ARCP panels.

#### 9. Equality and diversity

The Royal Colleges of Physicians will comply, and ensure compliance, with the requirements of equality and diversity legislation set out in the Equality Act 2010.

The Federation of the Royal Colleges of Physicians believes that equality of opportunity is fundamental to the many and varied ways in which individuals become involved with the Colleges, either as members of staff and Officers; as advisers from the medical profession; as members of the Colleges' professional bodies or as doctors in training and examination candidates.

Deaneries quality assurance will ensure that each training programme complies with the equality and diversity standards in postgraduate medical training as set by GMC. They should provide access to a professional support unit or equivalent for trainees requiring additional support.

Compliance with anti-discriminatory practice will be assured through:

- monitoring of recruitment processes
- ensuring all College representatives and Programme Directors have attended appropriate training sessions prior to appointment or within 12 months of taking up post
- Deaneries ensuring that educational supervisors have had equality and diversity training (for example, an e-learning module) every three years
- Deaneries ensuring that any specialist participating in trainee interview/appointments committees or processes has had equality and diversity training (at least as an emodule) every three years
- ensuring trainees have an appropriate, confidential and supportive route to report examples of inappropriate behaviour of a discriminatory nature. Deaneries and Programme Directors must ensure that on appointment trainees are made aware of the route in which inappropriate or discriminatory behaviour can be reported and supplied with contact names and numbers. Deaneries must also ensure contingency mechanisms are in place if trainees feel unhappy with the response or uncomfortable with the contact individual
- providing resources to trainees needing support (for example, through the provision of a professional support unit or equivalent)
- monitoring of College Examinations
- ensuring all assessments discriminate on objective and appropriate criteria and do not unfairly advantage or disadvantage a trainee with any of the Equality Act 2010 protected characteristics. All efforts shall be made to ensure the participation of people with a disability in training through reasonable adjustments.